

# New Client Information Form

Legal Name: \_\_\_\_\_ DOB \_\_\_\_\_

Parent/guardian name (if minor) \_\_\_\_\_

Mailing Address:

Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Email \_\_\_\_\_ (required for reminder services)

Is it okay for us to leave confidential messages on your voicemail(s)?  Yes  No

Current medications (if any): \_\_\_\_\_

Emergency contact \_\_\_\_\_ Phone \_\_\_\_\_ Relationship \_\_\_\_\_

Are you employed?  Yes  No Place of Employment \_\_\_\_\_

What brings you in to counseling?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How did you hear about us?

\_\_\_\_\_

=====HEALTH INSURANCE INFORMATION=====

Plan Name \_\_\_\_\_ Provider Phone # \_\_\_\_\_

Group Number \_\_\_\_\_ ID Number \_\_\_\_\_

Please fill out primary subscriber information, if not self:

Name \_\_\_\_\_ DOB \_\_\_\_\_ Phone \_\_\_\_\_

Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Your relationship to Primary Subscriber:  Self  Spouse  Dependent of

Clinician seen: \_\_\_\_\_